UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

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In re:

SHAPES/ARCH HOLDINGS L.L.C., et al.,

Debtors.

CHAPTER 11

CASE NO. 08-14631 (GMB) (Jointly Administered)

ORDER APPROVING FINAL APPLICATION OF STEVENS & LEE, P.C., AS SPECIAL COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 16, 2008 THROUGH AUGUST 8, 2008

The relief set forth on the following pages is hereby ORDERED.

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Upon consideration of the Fee Application<sup>1</sup> of Stevens & Lee, P.C., special counsel to the Debtors, for an order granting a final allowance of professional fees and expenses, and good cause appearing therefore, after notice and hearing, it is hereby ORDERED:

- 1. That the Fee Application is APPROVED.
- 2. That Stevens & Lee is allowed fees in the amount of \$171,948.50 and reimbursement of expenses in the amount of \$3,249.76 incurred during the Application Period of March 16, 2008 through August 8, 2008 and said amounts are authorized for payment in full.

<sup>&</sup>lt;sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them in the Fee Application.